



**Coordination of Benefits
Questionnaire**

Self Pay, No Insurance

Policy Name _____

Group Number _____ Member ID Number _____

Section A | Other Insurance *If this does not apply, skip to Section B.*

No If No, please complete sign, date, and return this questionnaire to us, indicating "No other insurance."

Yes If Yes, please complete all the fields below that pertain to the member(s) that has the other coverage.

Mark those that apply: Other Health Insurance Other Dental Insurance*
*If only Dental, not necessary to complete Section A.

What type of policy is this? Group Individual Policy Student Policy Medicare Supplemental

Other Insurance Carrier's Name _____

Address _____

City _____ State _____ ZIP _____ Phone Number _____

Dependent(s) listed on the other insurance _____

Other Insurance Policyholder's Name _____ Policyholder's Date of Birth _____ ID Number _____

Effective Date of Other Insurance _____ If Canceled, Cancellation Date _____

Is the policyholder: Actively working for the group Inactive
 Retired: retirement date: _____ On COBRA, which began: _____

Policyholder's Employer _____

Address _____

City _____ State _____ ZIP _____ Phone Number _____



Section B | Medicare Information

If this does not apply, please make sure portion before Section A is complete.

Do the policyholder and/or dependent(s) have Medicare? **Yes** **No**

Name of person(s) with Medicare

Medicare Number, including alpha character(s)

Effective Date of Medicare Part A: _____ Effective date of Medicare Part B: _____

Medicare Entitlement: Age Disability* End Stage Renal Disease (ESRD)*

*If the reason is for Disability or ESRD, please provide the following:

1st Date of Disability: _____

1st Date of Dialysis for ESRD: _____

Was ESRD started in a facility? Yes No

Was ESRD started as Home Dialysis or Peritoneal Dialysis? Yes No

Has a transplant been performed? **Yes** **No**

If yes, please provide the date of the transplant: _____